# SUPERIOR COURT OF THE STATE OF CALIFORNIA COUNTY OF ORANGE - LAMOREAUX JUSTICE CENTER 

Petitioner:
and
Respondent:
$\qquad$

Case \#:
JOINT STATEMENT OF PARTIES
Hon. Julie A. Palafox
Dept. L73
[Hearing][Trial] Date: $\qquad$

Pursuant to the Court's order of [date] and after meeting and conferring, the parties submit the following Joint Statement in relation to the issues for the [evidentiary hearing] or [trial] in this matter.

## On behalf of Petitioner

Dated: $\qquad$ By: $\qquad$
Print: $\qquad$

## On behalf of Respondent

Dated: $\qquad$

By: $\qquad$
Print: $\qquad$

## JOINT STATEMENT ON CHILD CUSTODY AND RELATED ISSUES

| ISSUES | MOTHER'S <br> CONTENTIONS | FATHER'S <br> CONTENTIONS |
| :--- | :--- | :--- |
| Legal Custody - <br> Current Orders <br> Requested Orders <br> Reason for change |  |  |
| Physical Custody - |  |  |
| Current Orders <br> Requested Orders <br> Reason for change |  |  |
| Schedule of Contact <br> Current schedule |  |  |
| Requested schedule <br> Reason for change |  |  |
| Best Interests of the Child <br> considerations: |  |  |
| Health, safety \& welfare <br> Domestic violence <br> Substance abuse <br> Criminal history <br> Child abuse/neglect <br> Parental incapacity <br> Parental conflict |  |  |


|  |  |  |
| :--- | :--- | :--- |
| Other Issues: |  |  |
| Developmental |  |  |
| Emotional |  |  |
| Psychological |  |  |
| Medical |  |  |
| Special Needs |  |  |
| Extended family |  |  |
| New relationships |  |  |
| Sibling issues |  |  |
| Conflict with a parent |  |  |
|  |  |  |

Requested Orders and reason:

CCI
Evidence Code 730
Minor's Counsel
Emergency Investigation
Minor Interview
Judge Interview
Talking Parents/OFW
Parenting Classes
Counseling
Supervised Visitation
Substance Abuse Testing
Mediation

## JOINT STATEMENT ON MOVE AWAYS

Moving Party:
Intended Destination:
Current Order in Effect: [None], [Temporary], [Judgment], [Montenegro]

| LA MUSAGA FACTORS <br> La Musaga (2004) 32 Cal. 4h 1072 | MOVING PARENT'S <br> CONTENTIONS | LEFT- BEHIND <br> PARENT'S <br> CONTENTIONS |
| :--- | :--- | :--- |
| The age of the <br> child/children. |  |  |
| The reason for the <br> proposed move. |  |  |
| Whether the move is <br> intended to frustrate the <br> other parent's contact with <br> child. |  |  |
| The current custody <br> orders. |  |  |
| The current parenting <br> schedule. |  |  |
| The child/children's interest <br> in stability and continuity in <br> keeping the current <br> custodial arrangement. |  |  |
| ( |  |  |


| The nature of the <br> child/children's relationship <br> with each parent. |  |  |
| :--- | :--- | :--- |
| The relationship between <br> the parents, including: <br> Their ability to <br> communicate; <br> Their ability to co-parent; <br> Their ability to put the <br> child/children's needs <br> above their own interests. |  |  |
| The impact of the move on <br> the children's relationship <br> with other siblings. |  |  |
| The impact of the move on |  |  |
| the child/children's |  |  |
| relationship with extended |  |  |
| family |  |  |$\quad$|  |
| :--- |
| The impact of the move on <br> the child's connection to the <br> local community including <br> school, peers, established <br> extra-curricular activities, <br> etc. |
| The child/children's <br> maturity level and their <br> wishes to move or stay. |


| The distance of the move. |  |  |
| :--- | :--- | :--- |
| Available modes of travel <br> and expected costs. |  |  |
| The parent's financial <br> resources to facilitate travel <br> for the child/children. |  |  |
| Plans to facilitate regular <br> contact with the left behind <br> parent. |  |  |
| Proposed holiday and <br> summer schedules. |  |  |
| Misc. other issues: |  |  |
| School |  |  |
| Medical |  |  |
| Special needs |  |  |
| History of abuse |  |  |

## JOINT STATEMENT ON GUIDELINE CHILD OR SPOUSAL SUPPORT

Parties are required to submit updated Income \& Expense Declaration (FL-150) if requesting child or spousal support.

| FACTORS | MOTHER'S <br> CONTENTIONS | FATHER'S <br> CONTENTIONS |
| :--- | :--- | :--- |
| Timeshare |  |  |
| Filing status |  |  |
| \# exemptions |  |  |
| All sources of income <br> available for support |  |  |
| Health Insurance |  |  |
| Property taxes |  |  |
| Deductible interest |  |  |
| Required union dues |  |  |
| Mandatory retirement |  |  |
| Childcare |  |  |
| Other misc. additions or <br> deductions |  |  |

JOINT STATEMENT ON FAMILY CODE §4320 FACTORS

| FACTOR | THE SUPPORTED <br> PARTY'S <br> CONTENTIONS | THE SUPPORTING <br> PARTY'S <br> CONTENTIONS |
| :--- | :--- | :--- |
| FC 4320(a)(1) - The <br> marketable skills of the <br> supported party; the job <br> market for those skills; <br> the time and expense of <br> needed education or <br> retraining. |  |  |
| FC 4320 (a)(2)- The <br> extent to which the <br> supported party's present <br> or future earning <br> capacity is impaired by <br> periods of <br> unemployment due to <br> domestic duties. |  |  |
| FC 4320(b) - The extent <br> to which the supported <br> party contributed to the <br> education, training or <br> licensure of the <br> supporting party. |  |  |

FC 4320(c) - The ability of the supporting party to pay support, taking into account earning capacity, all sources of income, assets and standard of living.

FC 4320(d) - The needs of each party based on the marital standard of living.

FC 4320(e) - The assets and obligations of each party.

| FC 4320(g) - The ability <br> of the supporting party to <br> engage in gainful <br> employment without <br> interfering with the <br> interests of minor <br> children. |  |  |
| :--- | :--- | :--- |
| FC 4320(h) - The age |  |  |
| and health of the parties. |  |  |
| FC 4320(i) - <br> Documented evidence of <br> domestic violence <br> between the parties. |  |  |
| FC 4320(j) - The |  |  |
| immediate and specific |  |  |
| tax consequences to each |  |  |
| party. |  |  |
| FC 4320(k) - The <br> balance of hardships to <br> each party. |  |  |

$\left.\begin{array}{||l|l|l|}\hline & & \\ \text { FC 4320(l) - The goal } \\ \text { the supported party shall } \\ \text { be self-supporting within } \\ \text { a reasonable period of } \\ \text { time. }\end{array}\right)$

FC 4320(n) - Any other factors the court determines are just and equitable.


## STATEMENT ON BREACH OF FIDUCIARY DUTIES

$\left.\left.\begin{array}{||l|l|l|l|}\hline \text { \# } & \begin{array}{l}\text { SPECIFY } \\ \text { BREACH }\end{array} & \begin{array}{c}\text { Family } \\ \text { Code } \\ \text { Section }\end{array} & \text { PETITIONER'S } \\ \text { CONTENTIONS }\end{array}\right] \begin{array}{c}\text { RESPONDENT'S } \\ \text { CONTENTIONS }\end{array}\right]$
${ }^{1}$ E.g. Family Code $\S 721$ (b), §1100, §2102, §2102 and §2102; ATROS violations

## JOINT STATEMENT ON NEEDS BASED ATTORNEY'S FEES

 FC §2030/2032Parties are required to submit updated Income \& Expense Declaration (FL-150)

| FACTORS | REQUESTING PARTY'S <br> CONTENTIONS | RESPONDING PARTY'S <br> CONTENTIONS |
| :--- | :--- | :--- |
| Amount requested. |  |  |
| Evidence to support <br> a disparity in access <br> to funds. |  |  |
| More income. <br> More assets. <br> More net income <br> after expenses. <br> Other sources of <br> income. |  |  |
| Does paying party <br> have the ability to <br> pay AF for both? |  |  |
| If so, how? |  |  |
| Reasonableness of <br> fees requested. |  |  |
| Nature of litigation. <br> Need for discovery. |  |  |
| Retention of |  |  |
| experts. |  |  |$\quad$|  |
| :--- | :--- |

A just and
reasonable basis for apportionment.

FC § 4320 factors Obligations and assets.

Balance of hardships.
Earnings capacity. Age and health. Other factors.

Proposed payment plan.

## JOINT STATEMENT ON SANCTIONS

 FC §271Parties are required to submit updated Income \& Expense Declaration (FL-150)

| FACTORS | REQUESTING PARTY'S <br> CONTENTIONS | RESPONDING PARTY'S <br> CONTENTIONS |
| :--- | :--- | :--- |
| Amount requested. |  |  |
| How was notice <br> given? |  |  |
| How did conduct <br> on the part of one <br> party frustrate the <br> policy to promote <br> settlement or <br> increase the costs <br> of litigation? |  |  |
| What are specific <br> facts? <br> What is the <br> offensive conduct? <br> Was a party's <br> position or strategy <br> within the realm of <br> reasonable <br> advocacy in a <br> family law matter? |  |  |



